

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

16/04/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,522.80	0.2	(5.0)	20.5	21.1	3.3	3.1	1.92%
MSCI Emerging Markets Index	1,070.26	0.9	(0.5)	14.3	15.2	1.7	1.7	2.86%
MSCI FM FRONTIER MARKETS	560.86	0.3	5.3	-	11.8	0.9	1.6	4.54%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	570.92	0.5	0.3	10.6	13.9	1.6	1.7	4.76%
Muscat Stock Exchange MSX 30 Index	4,304.44	0.6	(5.9)	9.4	12.5	0.8	0.8	6.39%
Tadawul All Share Index	11,614.58	(0.0)	(3.5)	18.0	22.2	2.2	2.4	3.93%
Dubai Financial Market General Index	5,053.41	(0.5)	(2.0)	9.1	11.3	1.4	1.1	5.72%
FTSE ADX GENERAL INDEX	9,260.51	(0.3)	(1.7)	20.4	21.8	2.4	2.4	2.36%
Qatar Exchange Index	10,198.39	(0.1)	(3.5)	11.2	14.1	1.2	1.5	4.92%
Bahrain Bourse All Share Index	1,910.33	0.4	(3.8)	14.2	11.2	1.3	0.9	9.67%
Boursa Kuwait All Share Price Return Ir	7,813.34	0.1	6.1	17.4	21.0	1.8	1.6	3.04%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	557.21	1.1	(2.1)	15.1	17.1	1.7	1.7	2.81%
MSCI AC Asia Ex. Japan Index	689.56	1.1	(2.1)	14.6	16.8	1.7	1.7	0.00%
Nikkei 225	33,920.40	(1.0)	(15.0)	17.0	25.5	1.8	1.9	2.10%
S&P/ASX 200	7,758.90	(0.0)	(4.9)	19.4	19.4	2.2	2.2	3.80%
Hang Seng Index	21,056.98	(1.9)	5.0	10.8	11.0	1.2	1.1	4.13%
NSE Nifty 50 Index	23,437.20	0.5	(0.9)	21.7	24.0	3.4	3.3	1.32%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.98	1.6	0.1	14.3	16.3	2.0	2.0	3.39%
MSCI Emerging Markets Europe Index	137.99	0.6	16.6	10.5	7.3	1.3	1.0	3.51%
FTSE 100 Index	8,226.32	(0.3)	0.7	12.2	14.1	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Inc	21,155.53	(0.5)	6.3	17.5	15.5	1.8	1.7	2.69%
CAC 40	7,297.52	(0.5)	(1.1)	14.7	16.2	1.8	1.8	3.38%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,353.16	(0.1)	(8.1)	23.2	24.0	4.5	4.2	1.46%
S&P 500 INDEX	5,396.63	(0.2)	(8.2)	23.1	23.5	4.6	4.4	1.41%
Dow Jones Industrial Average	40,368.96	(0.4)	(5.1)	21.2	21.4	5.2	4.8	1.77%
NASDAQ Composite Index	16,823.17	(0.0)	(12.9)	31.4	37.6	6.0	6.0	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	524.09	-0.2	-4.6	-36%	130%
Gold Spot \$/Oz	3,295.72	2.0	25.6	0%	214%
BRENT CRUDE FUTR Jun25	65.22	0.9	-11.3	-22%	40%
Generic 1st'OQA' Future	66.65	0.7	-12.4	-47%	261%
LME COPPER 3MO (\$)	9,164.00	-0.3	4.5	-16%	112%
SILVER SPOT \$/OZ	32.86	1.7	13.7	-6%	174%

Source: FSC

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Muscat Stock Exchange

Close	4,304.44		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	26.42	0.62%						
Previous Close	4,278.02		Financial Sector	7,579.00	7,534.28	0.59%	-1.45%	-1.90%
Open	4,278.02		Industry Sector	5,637.77	5,510.23	2.31%	1.62%	6.96%
Day's High	4,304.44		Services Sector	1,536.76	1,536.65	0.01%	-3.92%	-11.84%
Day's Low	4,275.15							
YTD Change	-5.95%							
Volume Mn	32.92							
MSX30 Value Traded Mn	4.94							
Traded Securities	69							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.660	10.00%	SMN POWER HOLDING	0.198	-10.00%	ALANWAR INVESTME	0.081	10662.46
MUSCAT THREAD MILLS	0.143	10.00%	FINANCIAL CORPORATION	0.029	-9.38%	SOHAR INTERNATION	0.132	4096.49
ALMAHA CERAMICS	0.154	10.00%	AL OMANIYA FINANCIAL SERVICES	0.120	-6.25%	OQ BASE INDUSTRIES	0.101	3286.60
TAKAFUL OMAN	0.045	9.76%	MUSCAT GASES	0.085	-5.56%	OQ GAS NETWORKS	0.130	3257.91
AL ANWAR CERAMIC	0.125	7.76%	OMAN EMIRATES HO.	0.063	-4.55%	ABRAJ ENERGY SERVI	0.226	1875.26

Saudi Exchange

Close	11,614.58		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-2.23	-0.02%	Tadawul Banks	12,560.93	12,528.35	0.26%	0.53%	-4.89%
Previous Close	11,616.81		Tadawul Energy	4,877.43	4,897.28	-0.41%	-1.15%	-3.93%
Open	11,606.90		Tadawul Utilities	11,444.63	11,371.82	0.64%	-0.09%	-4.21%
Day's High	11,637.21		Tadawul Telecom	9,221.15	9,104.38	1.28%	5.69%	4.08%
Day's Low	11,559.49		Tadawul Insurance	9,230.66	9,333.88	-1.11%	1.52%	-3.76%
YTD Change	-3.51%		Tadawul Retailing	7,622.39	7,650.89	-0.37%	1.10%	-2.01%
			Tadawul Food & Beverages	5,469.27	5,492.42	-0.42%	-0.09%	-3.62%
Volume Mn	334,855.79		Tadawul Media	21,917.28	22,331.78	-1.86%	6.40%	-0.06%
Value Traded Mn	6,348.17		Tadawul Materials	5,092.11	5,113.32	-0.41%	1.45%	-3.37%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	13,928.70	14,040.72	-0.80%	7.54%	1.07%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
L'AZURDE CO FOR JEWELRY	14.08	10.00%	CITY CEMENT CO	20.14	-4.37%	TOURISM ENTERPRIS	0.87	27514.49
SAUDI INDUSTRIAL EXPORT CO	2.49	9.69%	GROUP FIVE PIPE SAUDI LTD	34.00	-4.23%	FITAIHI HOLDING GR	4.19	19733.42
TAKWEEN ADVANCED INDUSTRIES	9.26	5.47%	UMM AL-QURA CEMENT CO	17.90	-4.18%	MOBILE TELECOMML	13.00	15986.55
MOBILE TELECOMMUNICATIONS CO	13	5.17%	YAMAMA CEMENT CO	35.10	-3.84%	BATIC INVESTMENTS	2.46	11441.66
WATANI IRON STEEL CO	2.35	4.91%	TABUK CEMENT CO	12.50	-3.70%	SAUDI INDUSTRIAL E	2.49	9049.47

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,053.41							
Change	-24.85	-0.49%						
Previous Close	5,078.26		Real Estate & Construction	49,432.92	49,432.92	-0.01%	49,432.92	49,432.92
Open	5,079.81		Banking	49,432.92	49,432.92	-0.01%	49,432.92	49,432.92
			Investment and Financial	49,432.92	49,432.92	-0.01%	49,432.92	49,432.92
Day's High	5,080.22		Insurance	49,432.92	49,432.92	-0.01%	49,432.92	49,432.92
Day's Low	5,032.21		Consumer Staples	49,432.92	49,432.92	-0.01%	49,432.92	49,432.92
YTD Change	-0.02		Services	49,432.92	49,432.92	-0.01%	49,432.92	49,432.92
			Industrial	49,432.92	49,432.92	-0.01%	49,432.92	49,432.92
Volume Mn	155,445.25		Telecommunication	49,432.92	49,432.92	-0.01%	49,432.92	49,432.92
Value Traded Mn	459.12		Transportation	49,432.92	49,432.92	-0.01%	49,432.92	49,432.92
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	3.76	4.44%	ISLAMIC ARAB INSURANCE COM	0.378	-3.08%	SHUAA CAPITAL PSC	0.24	55,863.23
UNION PROPERTIES PJSC	0.536	0.94%	NATIONAL CEMENT CO	3.46	-2.81%	DRAKE & SCULL INTEI	0.32	39,348.77
DRAKE & SCULL INTERNATIONAL	0.324	0.93%	EMIRATES INVESTMENT BANK	89	-2.20%	DUBAI ELECTRICITY &	2.60	15,147.12
AL SALAM BANK SUDAN	0.605	0.83%	SHUAA CAPITAL PSC	0.24	-2.04%	UNION PROPERTIES F	0.54	10,537.86
DUBAI ELECTRICITY & WATER AU	2.6	0.78%	EMIRATES NBD PJSC	19.45	-2.02%	EMAAR PROPERTIES I	12.30	9,087.57

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,260.51							
Change	-29.75	-0.32%						
Previous Close	9,290.26		Financial	16,759.44	16,837.46	-0.46%	0.49%	-0.45%
Open	9,290.26		Telecommunication	4,258.91	4,176.23	1.98%	3.97%	2.55%
			Consumer Services	8,834.54	8,649.78	2.14%	5.25%	-1.71%
Day's High	9,292.40		Basic Material	4,746.03	4,838.40	-1.91%	-2.81%	6.97%
Day's Low	9,242.90		Industrials	2,450.57	2,455.74	-0.21%	2.36%	-2.74%
YTD Change	-1.68%		Utilities	12,435.52	12,475.25	-0.32%	0.97%	-10.83%
			Energy	2,065.33	2,085.30	-0.96%	1.58%	-4.32%
Volume Mn	466,253.86		Health Care	1,985.33	1,974.84	0.53%	4.10%	-4.93%
Value Traded Mn	1,425.09		Real Estate	11,710.97	11,910.17	-1.67%	1.66%	-5.45%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF PHARMACEUTICAL IND PSC	1.32	10.92%	SUDATEL TELECOM GROUP LTD	0.326	-6.86%	ESHRAQ INVESTMEN	0.49	69921.42
GHITHA HOLDING PJSC	19.4	8.99%	AL SEER MARINE SUPPLIES & EQ	2.76	-4.17%	MULTIPLY GROUP	1.66	29764.55
ARAM GROUP	1.57	7.53%	ESG EMIRATES STALLIONS GROU	8.05	-2.66%	BOROUGE	2.59	14389.65
ABU DHABI SHIP BUILDING CO	5.8	7.01%	MULTIPLY GROUP	1.66	-2.35%	GULF PHARMACEUTI	1.32	12069.78
ABU DHABI NATIONAL TAKAFUL C	5.2	4.00%	BOROUGE	2.59	-2.26%	MANAZEL REAL ESTA	0.34	9601.91

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Qatar Stock Exchange

Close	10,198.39		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-14.94	-0.15%	Total Return	24,058.96	24,094.21	-0.15%	1.02%	-0.34%
Previous Close	10213.33		Rayan Islamic	4,908.80	4,909.13	-0.01%	1.35%	0.28%
Open	10213.33		All Share	3,751.55	3,755.13	-0.10%	0.99%	-0.19%
			Banks & Finance	4,580.99	4,584.45	-0.08%	1.03%	-0.25%
Day's High	10213.33		Industrials	4,195.26	4,195.50	-0.01%	0.64%	-1.91%
Day's Low	10172.58		Transportation	5,547.98	5,607.05	-1.05%	-0.63%	-1.56%
YTD Change	-0.03525655		Real Estate	1,593.35	1,588.07	0.33%	1.18%	1.20%
			Insurance	2,246.20	2,254.05	-0.35%	-1.27%	1.25%
Volume Mn	136.381		Telecommunications	2,088.23	2,075.79	0.60%	5.55%	6.40%
Value Traded Mn	377.8891		Consumer Goods	7,867.91	7,865.96	0.02%	1.24%	0.83%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	2.60	3.10%	DLALA HOLDING	1.01	-2.05%	EZDAN HOLDING GR	0.97	17688.84
AL FALEH EDUCATION HOLDING	0.75	2.19%	QATAR GAS TRANSPORT(NAKILAT)	4.60	-1.42%	ESTITHMAR HOLDING	2.60	13720.20
VODAFONE QATAR	2.13	1.24%	MEDICARE GROUP	4.55	-1.30%	AL FALEH EDUCATIO	0.75	12506.98
AL AHLI BANK	3.59	1.15%	QATAR ISLAMIC BANK	20.60	-0.96%	QATAR GAS TRANSPC	4.60	10163.07
DOHA BANK QPSC	1.97	1.08%	EZDAN HOLDING GROUP	0.97	-0.92%	DOHA BANK QPSC	1.97	8727.66

Bahrain Bourse

Close	1,910.33		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	7.16	0.38%						
Previous Close	1,903.17		MSCI Bahrain	151.36	150.72	0.42%	0.03%	-2.97%
Open	1,905.47		MSCI Bahrain Domestic Islamic	58.94	58.66	0.48%	-0.17%	-3.27%
Day's High	1911.100							
Day's Low	1905.470		MSCI Bahrain Net TR USD	429.83	428.03	0.42%	0.03%	-2.25%
YTD Change	-3.81%							
Volume Mn	1,617.43							
Value Traded Mn	0.306							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.03	8.33%	GFH FINANCIAL GROUP BSC	0.30	-0.67%	ITHMAAR HOLDING B	0.03	730.00
SEEF PROPERTIES	0.13	4.17%	ALUMINIUM BAHRAIN BSC	1.04	-0.48%	AL SALAM BANK BSC	0.20	299.94
AL SALAM BANK BSC	0.20	2.56%	-	-	-	NATIONAL BANK OF B	0.49	179.29
BAHRAIN NATIONAL HOLDING	0.51	1.00%	-	-	-	GFH FINANCIAL GROU	0.30	101.11
BBK BSC	0.49	0.82%	-	-	-	ALUMINIUM BAHRAI	1.04	85.29

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Boursa Kuwait

Close	7,813.34		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	7.90	0.10%	Industrials	727.94	728.15	-0.03%	-2.30%	0.59%
Previous Close	7,805.44		Banks	1,974.51	1,972.92	0.08%	-3.41%	9.10%
Open	7,803.44		Consumer Service	911.70	910.60	0.12%	-7.63%	-8.71%
			Technology	1,113.07	1,083.97	2.68%	3.38%	6.99%
Day's High	7,814.38		Real Estate	1,510.14	1,504.52	0.37%	-0.46%	11.60%
Day's Low	7,786.48		Financial Services	1,459.18	1,457.00	0.15%	-3.26%	-3.40%
YTD Change	6.12%		Telecom	1,021.49	1,014.28	0.71%	-2.70%	0.37%
			Health Care	570.28	570.28	0.00%	-0.05%	24.44%
Volume Mn	0.28		Insurance	1,915.54	1,952.28	-1.88%	-10.16%	-6.80%
Value Traded Mn	87.12		Basic Materials	865.60	873.30	-0.88%	-3.70%	-5.01%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT BUSINESS TOWN REAL ES	136.00	9.68%	KUWAIT HOTELS SAK	192.00	-12.73%	KUWAIT BUSINESS TC	136.00	29760.02
MANAZEL HOLDING	34.20	6.88%	GULF INSURANCE GROUP KSC	1083.00	-5.00%	ARZAN FINANCIAL GF	271.00	27576.54
KAMCO INVESTMENT	116.00	6.42%	ALKOUT INDUSTRIAL PROJECTS C	898.00	-4.97%	KUWAIT FINANCE HO	711.00	20242.32
SPECIALITIES GROUP HOLDING C	169.00	6.29%	EKTTITAB HOLDING CO SAK	12.60	-4.55%	WARBA BANK KSCP	219.00	18254.26
GULF INVESTMENT HOUSE KSC	747.00	5.21%	SHUAIBA INDUSTRIAL CO	178.00	-4.30%	KUWAIT REAL ESTATI	331.00	8931.74

Source: FSC